

Lori A. Spearman

Attorney at Law | Family/Collabortive

420 N. Carroll Avenue, Suite 160 | Southlake, Texas 76092 | O: 817-416-2711

CLIENT INFORMATION www.spearmanlawoffice.com (DIVORCE) / (ANNULMENT)

*** ALL INFORMATION IS NECESSARY. PLEASE READ CAREFULLY AND FILL OUT ALL PAGES COMPLETELY.**

TODAY'S DATE: _____

REFERRED BY: _____

CLIENT INFORMATION:

NAME: _____

RACE OR COLOR: _____

PHYSICAL ADDRESS: _____

CITY, STATE, ZIP: _____

COUNTY: _____ HOW LONG: _____

MAILING ADDRESS: _____

CITY, STATE, ZIP: _____

HOME PHONE: (_____) _____

WORK PHONE: (_____) _____

CELL PHONE: (_____) _____

E-MAIL ADDRESS: _____

EMPLOYMENT: _____

BUSINESS ADDRESS: _____

CITY, STATE, ZIP: _____

GROSS INCOME: _____ PER: _____

TAKE HOME INCOME: _____ PER: _____

PAID EVERY: _____

DL#: _____ STATE: _____

SS#: _____

AGE: _____ DATE OF BIRTH: _____

CITY, STATE OF BIRTH: _____

VEHICLE: _____

DEBT TO: _____

SPOUSE INFORMATION:

NAME: _____

RACE OR COLOR: _____

PHYSICAL ADDRESS: _____

CITY, STATE, ZIP: _____

COUNTY: _____ HOW LONG: _____

MAILING ADDRESS: _____

CITY, STATE, ZIP: _____

HOME PHONE: (_____) _____

WORK PHONE: (_____) _____

EMPLOYMENT: _____

BUSINESS ADDRESS: _____

CITY, STATE, ZIP: _____

GROSS INCOME: _____ PER: _____

TAKE HOME INCOME: _____ PER: _____

PAID EVERY: _____

DL#: _____ STATE: _____

SS#: _____

AGE: _____ DATE OF BIRTH: _____

CITY, STATE OF BIRTH: _____

VEHICLE: _____

DEBT TO: _____

SECOND VEHICLE: _____

DEBT TO: _____

CLIENT INFORMATION (DIVORCE)

INFORMATION REGARDING THE MARRIAGE:

DATE OF MARRIAGE: _____ DATE OF SEPARATION: _____

CITY, COUNTY AND STATE MARRIED IN: _____

HAVE YOU OR YOUR SPOUSE EVER FILED FOR A DIVORCE FOR THIS MARRIAGE BEFORE? _____

IF YES, WHEN? _____ WHERE? _____

WHERE SHOULD THE OTHER PARTY BE SERVED WITH NOTICE AND WHAT TIME OF DAY IS BEST? (IF APPLICABLE)

MARITAL DIFFICULTIES INVOLVING: (CHECK ANY THAT APPLY)

_____ DRUGS/ALCOHOL _____ PHYSICAL VIOLENCE
_____ SEXUAL DISAPPOINTMENT _____ RELIGION
_____ SEXUAL INFIDELITY _____ INCOMPATIBILITY
_____ FINANCIAL DISPUTES _____ OTHER _____

CHILDREN ADOPTED OR BORN BY PARTIES OF THIS MARRIAGE:

	<u>NAME</u>	<u>SS#</u>	<u>SEX</u>	<u>DATE OF BIRTH</u>	<u>CITY, COUNTY, STATE OF BIRTH</u>
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____
5.	_____	_____	_____	_____	_____
6.	_____	_____	_____	_____	_____

CHILDREN RESIDE WITH: _____

WILL THERE BE A DISPUTE OVER CUSTODY OF THE CHILDREN? _____

IF NOT, CUSTODY WILL BE WITH WHOM? _____

DO THE CHILDREN OWN ANY PROPERTY? _____

IS FEMALE PREGNANT? _____

ANY CHILDREN NOT CONCEIVED OF THIS MARRIAGE? _____

MAIDEN NAME: _____ RESTORE MAIDEN NAME? _____

FORMER NAME: _____ RESTORE FORMER NAME? _____

HAVE YOU BEEN MARRIED BEFORE? _____ IF SO, HOW MANY TIMES? SPOUSE? _____

_____ IF SO, HOW MANY TIMES? _____

CLIENT INFORMATION (DIVORCE)

ASSET AND DEBT INFORMATION

LIST ALL COMMUNITY PROPERTY:

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

- 6. _____
- 7. _____
- 8. _____
- 9. _____
- 10. _____

LIST ALL COMMUNITY DEBT:

- 1. _____
- 2. _____
- 3. _____
- 4. _____

- 5. _____
- 6. _____
- 7. _____
- 8. _____

PLEASE MARK THE ANY OF THE FOLLOWING THAT YOU OR YOUR SPOUSE HAS INTEREST IN:

CLIENT'S SEPARATE PROPERTY:
(PROPERTY OWNED PRIOR TO THE MARRIAGE, INHERITED PROPERTY OR GIVEN TO THE MARRIAGE, INHERITED PROPERTY OR BY GIFT)

- _____ REAL ESTATE
IF SO, NO. OF PIECES OF PROPERTY: _____
- _____ STOCKS, BONDS AND/OR SECURITIES
- _____ IRA'S
- _____ CD'S
- _____ RETIREMENT, ETC.
- _____ OWN ____ OR OPERATE ____ A BUSINESS IF SO,
NAME OF BUSINESS: _____
- IS IT A CORPORATION, SOLE PROPRIETORSHIP, OR
PARTNERSHIP: _____

SPOUSE'S SEPARATE PROPERTY:
(PROPERTY OWNED PRIOR TO THE MARRIAGE, INHERITED PROPERTY OR GIVEN TO THE MARRIAGE, INHERITED PROPERTY OR BY GIFT)

- _____ REAL ESTATE
IF SO, NO. OF PIECES OF PROPERTY: _____
- _____ STOCKS, BONDS, AND/OR SECURITIES
- _____ IRA'S
- _____ CD'S
- _____ RETIREMENT, ETC.
- _____ OWN ____ OR OPERATE ____ A BUSINESS IF SO,
NAME OF BUSINESS: _____
- IS IT A CORPORATION, SOLE PROPRIETORSHIP OR
PARTNERSHIP: _____

OTHER SEPARATE PROPERTY:

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

OTHER SEPARATE PROPERTY:

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

SHOULD YOU BE REIMBURSED? _____

CLIENT INFORMATION (DIVORCE)

POSSIBLE TORT ACTIONS:

DURING THE DURATION OF YOUR MARRIAGE RELATIONSHIP, HAS YOUR SPOUSE EVER:

1. COMMITTED ASSAULT OR BATTERY ON YOU OR ANY CHILD(REN)? _____
2. PUBLICLY DEFAMED YOUR CHARACTER: _____
3. FALSELY IMPRISONED YOU OR YOUR CHILD(REN) _____
4. SUBJECTED YOU OR YOUR CHILD(REN) TO DURESS? _____
5. INVADED YOUR OR YOUR CHILD(REN)'S PRIVACY? _____
6. BREACHED A FIDUCIARY DUTY TO YOU OR YOUR CHILD(REN)? _____
7. BREACHED A CONTRACTUAL DUTY TO YOU OR YOUR CHILD(REN)? _____
8. FORGED YOUR NAME OR YOUR CHILD(REN)'S NAME TO ANY INSTRUMENT? _____
9. CONVERTED ANY PROPERTY OF YOURS OR YOUR CHILD(REN)'S? _____
10. TRANSFERRED ANY COMMUNITY PROPERTY WITHOUT YOUR KNOWLEDGE: _____
11. INTENTIONALLY INFLICTED EMOTIONAL DISTRESS ON YOU? _____
12. NEGLIGENTLY INFLICTED DISTRESS ON YOU? _____

GENERAL INFORMATION:

WHAT IS YOUR RELIGIOUS PREFERENCE? _____

WHAT IS YOUR SPOUSE'S RELIGIOUS PREFERENCE? _____

DO YOU OR YOUR SPOUSE HAVE A PREMARITAL OR POSTMARITAL AGREEMENT? _____

DOES YOUR SPOUSE CURRENTLY HAVE AN ATTORNEY? ___ IF SO, WHO? _____

INFORMATION REGARDING PREVIOUS MARRIAGES (IF APPLICABLE)

CLIENT INFORMATION:

SPOUSE INFORMATION:

NAME OF PREVIOUS SPOUSE: _____

NAME OF PREVIOUS SPOUSE: _____

ADDRESS: _____

ADDRESS _____

CITY, STATE, ZIP: _____

CITY, STATE, ZIP: _____

HOME PHONE: (_____) _____

HOME PHONE: (_____) _____

WORK PHONE: (_____) _____

WORK PHONE: (_____) _____

DATE OF MARRIAGE: _____

DATE OF MARRIAGE: _____

DATE DIVORCE WAS FINAL: _____

DATE DIVORCE WAS FINAL: _____

CAUSE NO. OF DIVORCE: (IF KNOWN) _____

CAUSE NO. OF DIVORCE: (IF KNOWN) _____

DO YOU OR YOUR SPOUSE ___ HAVE CHILDREN OF A PREVIOUS MARRIAGE UNDER 18 YEARS OF AGE?

_____ IF SO, COMPLETE THE FOLLOWING:

CLIENT INFORMATION (DIVORCE)

NAME

SS#

SEX DATE OF BIRTH

CITY, COUNTY, STATE OF BIRTH

1. _____
2. _____
3. _____

WITH WHOM DO THESE CHILDREN RESIDE? _____

DO YOU PAY OR RECEIVE CHILD SUPPORT? _____ DOES YOUR SPOUSE? _____ IF SO, HOW MUCH A MONTH PER CHILD? _____

HAVE YOU OR YOUR SPOUSE HAD ANY INVOLVEMENT WITH THE OFFICE OF THE ATTORNEY GENERAL, CHILD SUPPORT DIVISION? _____

CONSULTATION FEE AGREEMENT:

I UNDERSTAND AND AGREE TO PAY \$100.00 FOR THE INITIAL CONSULTATION, REGARDLESS OF MY DECISION TO ENGAGE THE SERVICES OF THIS LAW OFFICE.

SIGNATURE

PRINTED NAME

DATE

EXHIBIT "A"

REQUIRED HEALTH INSURANCE
INFORMATION PURSUANT TO TFC §154.181(B)

Pursuant to Texas Family Code §154.181(B), the parties submit the following information regarding health insurance for the minor child(ren) the subject of this suit:

Private health insurance is in effect for the minor child(ren):

Identity of Health Insurance Company: _____

Policy Number....._____

Name of parent responsible for payment of premium..... _____

Is coverage available through a parent's employment?..... Yes No

Cost of premium?..... \$ _____ per week month year

Private health insurance is not in effect for the minor child(ren):

(Is/Are) the child(ren) receiving medical assistance under Chapter 32, Human Resources Code?..... Yes No

(Is/Are) the child(ren) receiving health benefits coverage under state child health plan under Chapter 62, Health and Safety Code?..... Yes No

Cost of premium?..... \$ _____ per week month year

Does either parent have access to private health insurance at a reasonable cost to that parent, reasonable defined as a premium month not to exceed ten percent (10%) of the parent's net income per month?..... Yes No

CLIENT INFORMATION (DIVORCE)

INFORMATION FOR SERVICE OF PROCESS
INSTRUCTIONS

Please complete the following items respecting the opposing party (i.e. spouse, ex-spouse, etc.) If you have a picture of this individual, please leave it with our office. We cannot guarantee the return of photos. The following information will only be used in the event that it is necessary for the process server to serve the papers to your opponent. Please complete this information even though you do not wish to have papers served at this time. Unless the attorney has indicated otherwise, DO NOT TELL OUR OPPONENT THAT HE OR SHE IS ABOUT TO BE SERVED. Failure to comply with these instructions may result in the attorney and process server being unable to rapidly and effectively protect you and your rights. It further may cost you additional service fees and attorney's fees.

FULL NAME: _____ HIS/HER AGE: _____

NICKNAMES: _____

PLACE OF EMPLOYMENT: _____ POSITION: _____

ADDRESS: _____

DAYS AND HOURS WORKED: _____

PLACE OF RESIDENCE: _____

VEHICLE DRIVEN: MAKE _____ MODEL _____

LICENSE NUMBER : _____ TOP COLOR _____ BODY COLOR _____

DESCRIPTION: HEIGHT _____ WEIGHT _____

HAIR COLOR: _____ HAIR LENGTH: _____ EYES: _____

BUILD: SLIM, MEDIUM, HEAVY (circle one)

OTHER: List any other physical characteristics, identifying marks, favorite locations that may help us locate your opponent for service. Please note anything unusual regarding the vehicle driven by the person to be served (tinted windows, bumper sticker, radio/cellular phone antenna, body damage, etc.): _____

_____ Will this individual evade service of process? ____ yes ____ no

Do you consider this person to be potentially dangerous to this process server?

_____ yes _____ no

Telephone number where we may reach you for further information : _____

CLIENT INFORMATION (DIVORCE)

PRE-INTERVIEW CONSIDERATIONS

Once you begin talking with the attorney, the attorney-client privilege is established. All matters discussed with the attorney are strictly confidential and cannot be disclosed, with some exceptions explained below. Prior to establishing the attorney-client relationship, please be aware of the following:

1. Attorneys are prohibited by the State Bar Disciplinary Rules from aiding a client in carrying out a criminal or fraudulent act, and an attorney should withdraw from representation of a client if the client persists in a course of action involving the lawyer's services that the lawyer reasonably believes may be criminal or fraudulent.

2. Fraudulent acts may include the transfer of assets or the hiding or concealing of assets to deprive the other spouse of those assets.

3. The most common criminal acts which occur in the marriage and divorce context are:

- a. Wiretapping
- b. Eavesdropping
- c. Spousal or child abuse

Wiretapping is illegal in Texas unless the person doing the recording is a party to the conversation. So, recording the other parent and a child is illegal, as well as, recording the other spouse and a boy or a girlfriend. Eavesdropping includes listening to conversations not over the phone and recording by audio or video means the activities of a person in a situation where the person has a reasonable expectation of privacy. These are criminal offenses both state and federal. In addition, any evidence illegally obtained will not be allowed into a trial of your case.

Please do not tell us of any illegal or fraudulent activity in which you have engaged. The attorney cannot fail to disclose to the Court or to the other side this type of knowledge, if properly requested during the discovery process.

Signature

Date